

Klondex Mines Ltd.

Interim Consolidated Financial Statements

(Prepared by Management)

September 30, 2004

Klondex Mines Ltd.**Interim Consolidated Financial Statements
(Prepared by Management)**

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Interim Consolidated Balance Sheet	3
Interim Consolidated Statement of Operations and Deficit	4
Interim Consolidated Statement of Cash Flows	5
Interim Consolidated Statement of Deferred Exploration and Development Expenses	6
Notes to Interim Consolidated Financial Statements	7-8

Klondex Mines Ltd.**Interim Consolidated Balance Sheet
(Prepared by Management)**

	September 30, 2004	December 31, 2003
Assets		
Current		
Cash	\$ 180,932	\$ 1,670,250
Marketable securities	603	616
Prepaid expenses	3,538	250
Accounts receivable	4,768	4,871
Due from directors	2,734	-
	192,575	1,675,987
Property and equipment (note 4)	5,778	5,013
Mineral properties and related deferred expenses (note 5)	1,876,921	758,470
Reclamation bond	65,698	-
	\$ 2,140,972	\$ 2,439,470
Liabilities		
Current		
Accounts payable and accruals	\$ 3,763	\$ 6,892
Due to directors	-	106,814
	3,763	113,706
Shareholders' Equity		
Share capital (note 6)	6,870,847	6,870,847
Warrants	19,000	19,000
Contributed surplus	442,375	203,500
Deficit	(5,195,013)	(4,767,583)
	2,137,209	2,325,764
	\$ 2,140,972	\$ 2,439,470

Approved by the Directors:

William J. Solloway (sgd)
Director
November 12, 2004

Fred L. Baker (sgd)
Director
November 12, 2004

Klondex Mines Ltd.

Interim Consolidated Statement of Operations and Deficit (Prepared by Management)

	Three months ended September 30, 2004		2003		Nine months ended September 30, 2004		2003	
Administrative Expenses								
Amortization	\$	421	\$	142	\$	622	\$	425
Consulting fees		10,064		750		12,464		2,250
Foreign exchange (gain)		31,098		3,013		38,352		(2,253)
Legal, audit and accounting		2,569		2,001		43,944		19,151
Management fees		3,919		4,139		11,902		12,815
Office and miscellaneous		5,319		10,273		38,191		25,760
Telephone		3,140		1,391		5,927		3,045
Transfer agent and regulatory fees		2,964		2,095		12,300		5,916
Travel, accommodation, meetings		15,633		11,936		28,265		16,207
Interest earned		(445)		(17)		(3,412)		(37)
		74,682		35,723		188,555		83,279
Loss for the period		(74,682)		(35,723)		(188,555)		(83,279)
Deficit, beginning of period		(5,120,331)		(4,442,144)		(4,767,583)		(4,394,588)
Adjustment to reflect change in accounting for employee, director and officer stock options (note 3)		-		-		(238,875)		-
Deficit, end of period	\$	(5,195,013)	\$	(4,477,867)	\$	(5,195,013)	\$	(4,477,867)
Loss per share					\$	(0.02)	\$	(0.01)
Weighted Average: 11,221,317								

Klondex Mines Ltd.**Interim Consolidated Statement of Cash Flows**
(Prepared by Management)

	Three months ended		Nine months ended	
	September 30,		September 30,	
	2004	2003	2004	2003
Cash provided by (used in)				
Operating activities				
Loss for the period	\$ (74,682)	\$ (35,723)	\$ (188,555)	\$ (83,279)
Items not involving cash				
Amortization	421	142	622	425
Foreign exchange - unrealized	31	1	13	108
	(74,320)	(35,580)	(187,920)	(82,746)
Change in non-cash working capital				
Accounts receivable	(1,457)	(397)	103	132
Prepaid expenses	73	2,254	(3,288)	4,458
Accounts payable	(3,217)	(25,895)	(3,129)	(39,751)
	(78,831)	(59,618)	(194,234)	(117,907)
Financing activities				
Issue of share capital	-	161,875	-	161,875
Due to directors	5,539	(4,526)	(109,548)	48,401
	5,539	157,349	(109,548)	210,276
Investing activities				
Purchase of capital assets	(1,387)	-	(1,387)	-
Reclamation bond posted	(43,376)	-	(65,698)	-
Deferred exploration and development	(307,548)	(69,512)	(1,118,451)	(71,143)
	(352,311)	(69,512)	(1,185,536)	(71,143)
Net decrease in cash and deposits	(425,603)	28,219	(1,489,318)	21,226)
Cash and short-term deposits, beginning of period	606,535	4,524	1,670,250	11,517
Cash and short-term deposits, end of period	\$ 180,932	\$ 32,743	\$ 180,932	\$ 32,743

Klondex Mines Ltd.**Interim Consolidated Statement of Deferred Exploration and Development Expenses
(Prepared by Management)**

Nevada Properties	Three months ended		Nine months ended	
	September 30, 2004	2003	September 30, 2004	2003
Balance, beginning of period	\$ 1,569,373	\$ 616,342	\$ 758,470	\$ 614,711
Consulting	41,096	5,822	132,477	5,822
Drilling	120,411	-	819,965	-
Lease payments, taxes and royalties	130,329	17,934	130,329	17,934
Maintenance fees	-	45,038	-	45,038
Mapping and sampling	1,297	-	3,194	-
Miscellaneous	14,018	718	23,200	2,349
Surveying	397	-	9,286	-
Balance, end of period	\$ 1,876,921	\$ 685,854	\$ 1,876,921	\$ 685,854

Klondex Mines Ltd.

Notes to the Interim Consolidated Financial Statements (Prepared by Management)

September 30, 2004

1. Financial Statement Presentation

These unaudited consolidated financial statements have been prepared in accordance with Canadian generally accepted accounting principles on a basis consistent with those followed in the most recent audited financial statements, except as disclosed in note 3. These unaudited consolidated financial statements do not include all the information and footnotes required by generally accepted accounting principles for annual financial statements. Therefore readers are advised to refer to the company's annual audited financial statements for the year ended December 31, 2003 for additional information.

2. Nature of Operations

The company is in the business of owning, acquiring, exploiting, exploring and evaluating mineral properties, and either joint venturing or developing these properties further or disposing of them when the evaluation is completed.

The recoverability of amounts shown as mineral properties and deferred exploration costs is dependent upon the existence of economically recoverable reserves, the ability of the Company to obtain necessary financing to complete their development, and future profitable production or disposition thereof.

3. Change in Accounting Policy

Stock-based Compensation

Effective January 1, 2004, the Company adopted, on a retroactive basis, the recommendations of the CICA with respect to the recognition, measurement, and disclosure of stock-based compensation and other stock based payments. Under this policy the Company is required to value all stock-based compensation granted using the fair value method, as determined using the Black-Scholes option valuation model. The effect of retroactively adopting the fair value based method of accounting for stock-based compensation is to increase net loss for the year ended December 31, 2003 by \$238,875 and increase deficit and contributed surplus as at December 31, 2003 by \$238,875.

4. Property and Equipment

	September 30, 2004		December 31, 2003	
	Cost	Accumulated amortization	Net book value	Net book value
Computer equipment	\$ 4,564	\$ 3,661	\$ 903	\$ 1,145
Telephone equipment	1,376	324	1,052	
Furniture and fixtures	881	622	259	304
Land	3,564	-	3,564	3,564
	\$ 10,385	\$ 4,607	\$ 5,778	\$ 5,013

Klondex Mines Ltd.**Notes to the Interim Consolidated Financial Statements
(Prepared by Management)**

September 30, 2004

5. Mineral Property**Fire Creek Gold Properties, Lander County, Nevada**

The Company has a 100% controlling interest in this land block which was expanded during the fiscal 2003 by 2,720 acres to a total of 4,875 acres. In 1988, the Company entered into an agreement with two joint venturers to explore and develop the gold property. Under the terms of the agreement, Klondex received an advance minimum royalty of \$10,000 per month. The joint venturers terminated the ten year farm-out agreement on March 31, 1999. As a result the Company has regained 100% ownership of the property and is not obligated to repay the advance royalty payments amounting to \$1,582,162 (US\$1,220,000). During the fiscal year 2002, the Company purchased the drill cores and data from the joint venturers for a consideration of US\$4,000 and issuance of 15,000 common shares of the Company.

On January 12, 2004, the Company announced that it was proceeding with a 15,000 foot drilling program estimated at US\$708,000. Funds were provided by the 2003 private placement.

On April 28, 2004, the Company announced results of the first assay. Approximately 7,000 feet of reverse circulation (RC) and 4,500 feet of core drilling have been completed. On June 10, 2004, the Company released the assay results from 7 additional holes drilled at the property. Phase 1 drilling was completed for a total of 8,940 feet of RC and 7,614 feet of core drilling in sixteen holes. For further details, please refer to the press releases dated April 28 and June 10, 2004.

On August 4, 2004, the Company announced that it had commenced Phase 2 of the drilling program. Budgeted at US\$990,000, Phase 2 will include 10,000 feet of RC and 9,000 feet of core drilling in 13 planned holes.

6. Share Capital

a) **Authorized:** 20,000,000 common shares with no par value

b) **Issued**

	September 30, 2004		December 31, 2003	
	Shares	Amount	Shares	Amount
Balance, beginning of period	11,221,317	\$ 6,870,847	6,579,587	\$ 4,853,889
Issued for cash				
Private placement (d)	-	-	3,500,000	1,825,000
Broker warrants (d)	-	-	-	(19,000)
Finders fee (d)	-	-	-	(72,000)
Exercise of options (c)	-	-	690,000	176,275
Finders fee (d)	-	-	25,000	-
Share for debt settlement (e)	-	-	426,730	106,683
Balance, end of period	11,221,317	\$ 6,870,847	11,221,317	\$ 6,870,847

Klondex Mines Ltd.

Notes to the Interim Consolidated Financial Statements (Prepared by Management)

September 30, 2004

6. Share Capital (continued)

c) Options outstanding

As at September 30, 2004, directors and officers options were outstanding for the purchase of 884,750 common shares at \$0.65 per share exercisable to November 29, 2008.

d) Warrants outstanding

- i) As at September 30, 2004, non-transferable warrants to purchase 2,500,000 common shares were outstanding. The Company issued 1,500,000 and 1,000,000 warrants pursuant to private placements made on October 10, 2003 and December 19, 2003. The first private placement entitled the holder to purchase one additional common share at a price of \$0.50 in the first year and \$0.60 in the second year until October 10, 2005. The second private placement entitled the holder to purchase one additional common share at a price of \$1.00 expiring December 19, 2004, and at a price of \$1.25 expiring June 19, 2005.
- ii) As at September 30, 2004, broker warrants to purchase 100,000 common shares were outstanding. The broker warrants entitle the holder to purchase one common share at a price of \$0.65 expiring on December 19, 2005.

7. Related Party Transactions

The following transactions during the period with related parties are recorded at the exchange amount:

- a) During the period, the Company paid consulting fees of \$3,600 (2003 - \$2,250) and mineral property services of \$9,950 (2003 - \$nil) to directors.
- b) During the period, the Company incurred management fees of \$11,902 (2003 - \$12,815) and rent of \$5,515 (2003 - \$4,485) to directors of the company and of the wholly-owned subsidiary.

8. Subsequent Events

On October 22, 2004, the Company announced that it had entered into an agreement (the "Agreement") with Canaccord Capital Corporation. (the "Underwriter") for the sale, on a bought deal underwritten basis (the "Offering"), of 2,632,000 units at a price of \$1.90 per unit for gross proceeds of \$5,000,800. The syndicate is led by Canaccord Capital Corporation and will also include Jones Gable & Company. The Underwriters had also been granted an over allotment option for an additional 658,000 units which, if exercised, will provide the Company with an additional \$1,250,200 in gross proceeds. Pursuant to the Agreement, the Underwriter is entitled to substitute, prior to closing, purchasers who are qualified to purchase the units pursuant to securities legislation. The offering is scheduled to close on or about November 16, 2004. Closing is subject to the approval of the TSX Venture Exchange.

Each unit consists of one common share and one half of one common share purchase warrant. Each whole warrant shall entitle the holder to subscribe for one additional common share for a period of 18 months from closing at an exercise price of \$2.35 per share. Net proceeds of the offering will be used to continue the Company's current work program on the Fire Creek property, including (drilling, sampling etc.) and for working capital and for general corporate purposes.

KLONDEX MINES LTD.

MANAGEMENT DISCUSSION & ANALYSIS

For the quarter ended September 30, 2004

Directors and Officers as at November 12, 2004:

Directors:

William J. Solloway
Fred Baker
Robert Sibthorpe

Officers:

President – William J. Solloway
Secretary – Fred Baker
Treasurer – Brendan Donohoe

Contact Name:

Fred Baker
Telephone: (604) 683-5928
Fax: (604) 731-2625

TSX Venture Exchange Symbol:

KDX

KLONDEX MINES LTD.

MANAGEMENT DISCUSSION & ANALYSIS

For the Quarter Ended September 30, 2004

1.1 Date of This Report

November 12, 2004.

1.2 Overall Performance

Description of Business

Klondex Mines Ltd. (the “Company”) is a publicly listed company that trades on the TSX Venture Exchange (the “Exchange”) under the symbol “KDX”. The Company is in the business of owning, acquiring, exploiting, exploring and evaluating mineral properties, and either venturing or developing these properties or disposing of them when evaluation is completed.

1.3 Selected Annual Information

The highlights of financial data for the Company for the three most recently completed financial years are as follows:

	December 31, <u>2003</u>	December 31, <u>2002</u>	December 31, <u>2001</u>
(a) Total revenue	Nil	\$170,347	\$98,583
(b) Loss before extraordinary items			
(i) Total loss	\$372,995	\$99,666	\$99,012
(ii) Loss per share - basic	\$0.05	\$0.02	\$0.02
(iii) Loss per share - diluted	\$0.05	\$0.02	\$0.02
(c) Net loss			
(i) Total loss	\$372,995	\$99,666	\$94,482
(ii) Loss per share - basic	\$0.05	\$0.02	\$0.02
(iii) Loss per share - diluted	\$0.05	\$0.02	\$0.02
(d) Total assets	\$2,439,470	\$640,838	\$555,972
(e) Total long-term liabilities	-	-	-
(f) Cash dividends declared per-share	N/A	N/A	N/A

Results of Operations

Discussion of Acquisitions, Operations and Financial Condition

The following should be read in conjunction with the financial statements of the Company and notes attached hereto.

Nevada Mineral Properties

Fire Creek Gold Properties, Lander County, Nevada

The Company has a 100% controlling interest in this land block which was expanded during the fiscal 2003 by 2,720 acres to a total of 4,875 acres. In 1988, the Company entered into an agreement with two joint venturers to explore and develop the gold property. Under the terms of the agreement, Klondex received an advance minimum royalty of \$10,000 per month. The joint venturers terminated the ten year farm-out agreement on March 31, 1999. As a result the Company has regained 100% ownership of the property and is not obligated to repay the advance royalty payments amounting to \$1,582,162 (US\$1,220,000). During the fiscal year 2002, the Company purchased the drill cores and data from the joint venturers for a consideration of US\$4,000 and issuance of 15,000 common shares of the Company.

On January 12, 2004, the Company announced that it was proceeding with a 15,000 foot drilling program estimated at US\$708,000. Funds were provided by the 2003 private placement.

On April 28, 2004, the Company announced results of the first assay. Approximately 7,000 feet of reverse circulation (RC) and 4,500 feet of core drilling have been completed. On June 10, 2004, the Company released the assay results from 7 additional holes drilled at the property. Phase 1 drilling was completed for a total of 8,940 feet of RC and 7,614 feet of core drilling in sixteen holes. For further details, please refer to the press releases dated April 28 and June 10, 2004.

On August 4, 2004, the Company announced that it had commenced Phase 2 of the drilling program. Budgeted at US\$990,000, Phase 2 will include 10,000 feet of RC and 9,000 feet of core drilling in 13 planned holes (Please refer to press releases dated October 18 & 21, 2004).

Exploration expenditures:

	9 months ended September 30, 2004	9 months ended September 30, 2003
Balance, beginning of period	\$ 758,470	\$ 614,711
Consulting fees	132,477	5,822
Drilling	819,965	-
Lease payments, taxes and royalties	130,329	17,934
Maintenance fees	-	45,038
Mapping & sampling	3,194	-
Miscellaneous	23,200	2,349
Surveying	9,286	-
Total	\$ 1,876,921	\$ 685,854

Future Plans and Developments

The future plans and development of the Fire Creek property are to ascertain the extent, conditional on the results obtained from the drilling conducted during the Phase 2 program. However, management believes that the results obtained to date warrant additional drilling along the strike of the mineralized zones and a Phase 3 program will have to be implemented for the 2005 season including reverse circulation and diamond drilling.

Discussion of Operations and Financial Condition

Results of Operations

The loss for the nine months ended September 30, 2004 was \$188,555 as compared with a loss of \$83,279 for the nine months ended September 30, 2003. During the current period, the Company's exploration activities increased. As a result of increased activities, there were major increases in the expenses for the nine months under the following categories:

- Accounting, audit & legal increased by \$24,793;
- Consulting fees increased by \$10,214;
- Office and miscellaneous expenses increased by \$12,431;
- Transfer agent & regulatory fees increased by \$6,384;
- Travel and promotion increased by \$12,058.

In addition to the above increases in expenses, the Company reported a foreign exchange loss of \$38,352 for the nine month period. Of this foreign exchange loss, \$24,789 can be identified as a loss for the current 3 months that is directly related to the inter-company transactions between the Canadian parent company and the U.S.A. subsidiary. This loss is simply attributable to the stronger Canadian dollar during the period.

The details of the expenses discussed above are as follows:

	30-Sep-04	30-Sep-03	Increase/ (Decrease)
Amortization	\$ 622	\$ 425	\$ 197
Consulting fees	12,464	2,250	10,214
Foreign exchange loss	38,352	(2,253)	40,605
Legal, audit and accounting	43,944	19,151	24,793
Management fees	11,902	12,815	(913)
Office and miscellaneous	38,191	25,760	12,431
Telephone	5,927	3,045	2,882
Transfer agent & regulatory filing fees	12,300	5,916	6,384
Travel & promotion	28,265	16,207	12,058
Interest earned	(3,412)	(37)	(3,375)
Total General & administrative	\$ 188,555	\$ 83,279	\$ 105,276

Investor Relations Activities

The Company currently has no formal arrangements with respect to investor relations. During the period, the Company responded to investor inquiries and conducted shareholder and investor mailouts. The Company has one person responsible for responding directly to all investor inquiries and for conducting shareholder and investor mailouts.

Financings, Principal Purposes & Milestones

During the nine months ended September 30, 2004, the Company did not complete any financings.

On April 28, 2004, the Company announced results of the first assay. Approximately 7,000 feet of reverse circulation (RC) and 4,500 feet of core drilling had been completed. On June 10, 2004, the Company released the assay results from 7 additional holes drilled at the property. Phase 1 drilling was completed for a total of 8,940 feet of RC and 7,614 feet of core drilling in sixteen holes. For further details, please refer to the press releases dated April 28 and June 10, 2004.

On August 4, 2004, the Company announced that it had commenced Phase 2 of the drilling program. Budgeted at US\$990,000, Phase 2 will include 10,000 feet of RC and 9,000 feet of core drilling in 13 planned holes (Please refer to press releases dated October 18 & 21, 2004).

1.4 Summary of Quarterly Results

The following is a summary of the Company's financial results for the eight most recently completed quarters:

	Q3 Sep-04	Q2 Jun-04	Q1 Mar-04	Q4 Dec-03	Q3 Sep-03	Q2 Jun-03	Q1 Mar-03	Q4 Dec-02
Total loss	(74,682)	(60,465)	(53,408)	(\$289,716)	(35,723)	(26,449)	(21,107)	(63,925)
Per share	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.03)	(\$0.01)	\$0.00	\$0.00	(\$0.01)
Per share -diluted	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.03)	(\$0.01)	\$0.00	\$0.00	(\$0.01)

Discussion

For the quarter ended September 30, 2004, please refer to Section 1.4 Results of Operations.

The loss for the six months ended June 30, 2004 was \$113,873 as compared with a loss of \$47,556 for the six months ended June 30, 2003. During the last six months, the Company's exploration activities had increased. As a result of increased activities, there were major increases in the expenses for the six months under the following categories:

- Accounting, audit & legal increased by \$24,225;
- Office and miscellaneous expenses increased by \$17,385;
- Transfer agent & regulatory fees increased by \$5,515;
- Travel and meetings increased by \$8,361.

For the quarter ended March 31, 2004, the Company reported an increase in net loss of \$32,301 compared to the quarter ended March 31, 2003. The change was due to the increase of \$28,369 in legal, audit and accounting which was all related to the Companies increased activities.

1.5 Liquidity (Refer to 1.15 Subsequent Events)

The Company has no revenue generating projects at this time. The Company's historical capital needs have been met by equity subscriptions. As at September 30 2004, the Company's working capital was \$188,812 (compared to \$1,562,281 at December 31, 2003). The ability of the Company to successfully acquire and develop properties in the resource sector is conditional on its ability to secure financing when required. The Company proposes to meet any additional financing requirements through the exercise of outstanding stock options and warrants, or arranging other equity financing, and/or finalizing a joint venture agreement with a partner(s) who will be able to assume the costs of recommended exploration programs. In light of the continually changing

financial markets, there is no assurance that funding by equity subscriptions or finding a joint venture partner will be possible at the times required or desired by the Company.

1.7 Capital Resources

The only capital resource of the Company is its mineral properties, valued at \$1,876,921. The Company is committed to further expenditures on the properties, as detailed in Section 1.4 Results of Operations.

1.8 Off Balance Sheet Arrangements

There is no off-balance sheet arrangements to which the Company is committed.

1.9 Transactions with Related Parties

Note 9 to the Financial Statements attached hereto, provides disclosure on related party transactions for the nine months ended September 30, 2004, with breakdown as follows:

Expense	30-Sep-04	30-Sep-03
Management fees	\$ 11,902	\$ 12,815
Consulting fees	3,600	2,250
Rent	5,515	4,485
Deferred consulting fees	<u>9,950</u>	<u>Nil</u>
Total for the period	\$ 30,967	\$ 19,550

There are no formal agreements for the related party transactions described above.

1.10 Third Quarter – 2004

The third quarter results do not differ significantly from other quarters.

1.11 Proposed Transactions

None.

1.12 Critical Accounting Estimates

N/A

1.13 Changes in Accounting Policies

Effective January 1, 2004, the Company adopted, on a retroactive basis, the recommendations of the CICA with respect to the recognition, measurement, and disclosure of stock-based compensation and other stock based payments. The effect of retroactively adopting the fair value based method of accounting for stock-based compensation is to increase net loss for the year-ended December 31, 2003 by \$238,875 and increase deficit and contributed surplus as at December 31, 2003 by the same amount.

1.14 Financial and Other Instruments

The carrying value of cash and cash equivalents and accounts payable approximate their fair values due to the short maturity of those instruments.

1.15 Other

Disclosure of Outstanding Share Capital

	Number	Book Value
Common Shares	11,221,317	\$6,870,847

Shares issued during the quarter:

	Number	Net proceeds
	Nil	Nil

Summary of incentive stock options:

Number of Shares	Expiry Date	Exercise Price Per Share
884,750	November 29, 2008	\$0.65

Summary of warrants outstanding:

Number of Shares	Exercise Price	Expiry Date
1,500,000	\$0.60	October 10, 2005
1,000,000	\$1.00	December 19, 2004
	\$1.25	June 19, 2005
100,000	\$0.65	December 19, 2005
<u>2,600,000</u>		

Subsequent events

The Company released the results of the first three holes of its Phase 2 drilling program at its 100% Owned Fire Creek Property, located on the Northern Nevada Rift in the Battle Mountain-Eureka Trend in Nevada. Please refer to the press releases dated October 18 & 21, 2004 for a summary of the results for the three holes for which assays were received.

On October 22, 2004, the Company announced that it had entered into an agreement (the "Agreement") with Canaccord Capital Corporation. (the "Underwriter") for the sale, on a bought deal underwritten basis (the "Offering"), of 2,632,000 units at a price of \$1.90 per unit for gross proceeds of \$5,000,800. The syndicate is led by Canaccord Capital Corporation and will also include Jones Gable & Company. The Underwriters had also been granted an over allotment option for an additional 658,000 units which, if exercised, will provide the Company with an additional \$1,250,200 in gross proceeds. Pursuant to the Agreement, the Underwriter is entitled to substitute, prior to closing, purchasers who are qualified to purchase the units pursuant to securities legislation. The offering is scheduled to close on or about November 16, 2004. Closing is subject to the approval of the TSX Venture Exchange.

Each unit consists of one common share and one half of one common share purchase warrant. Each whole warrant shall entitle the holder to subscribe for one additional common share for a period of 18 months from closing at an exercise price of \$2.35 per share. Net proceeds of the offering will be used to continue the Company's current work program on the Fire Creek property, including (drilling, sampling etc.) and for working capital and for general corporate purposes.

Additional information

Additional information relating to the company is on SEDAR at www.sedar.com.